



PLAYMATES HOLDINGS LIMITED

彩星集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 0635)

Annual General Meeting held on 28 April 2005 – Poll Results

At the Annual General Meeting (the “AGM”) of Playmates Holdings Limited (the “Company”) held on 28 April 2005, the Chairman demanded that all the resolutions to be considered at the AGM be voted by poll. The Company is pleased to announce the poll results in respect of the resolutions proposed at the AGM as follows:

	Resolutions	No. of Votes (%)	
		For	Against
1.	To receive and consider the audited accounts and the reports of the directors and auditors for the year ended 31 December 2004.	916,813,110 (100.00%)	0 (0.00%)
2.	To declare a final dividend of HK\$0.04 per share.	916,795,010 (100.00%)	0 (0.00%)
3(i).	To re-elect Mr. Chan Chun Hoo, Thomas as director.	916,821,010 (100.00%)	0 (0.00%)
3(ii).	To re-elect Mr. Lo Kai Yiu, Anthony as director.	916,794,010 (100.00%)	0 (0.00%)
3(iii).	To re-elect Mr. Tsim Tak Lung as director.	916,795,010 (100.00%)	0 (0.00%)
4.	To fix the ordinary remuneration of the directors.	914,187,110 (99.72%)	2,600,000 (0.28%)
5.	To appoint auditors and to authorise the board of directors to fix their remuneration.	916,813,110 (100.00%)	0 (0.00%)
6A.	To fix the maximum number of directors at twenty and to authorise the directors to fill any vacancies on the board and to appoint additional directors up to such maximum number.	916,813,110 (100.00%)	0 (0.00%)
6B.	To approve the bonus issue of warrants announced on 23 February 2005.	916,768,010 (99.998%)	20,500 (0.002%)
6C.	To grant an unconditional mandate to the directors to repurchase the Company’s own shares not exceeding 10% of the issued share capital of the Company.	916,794,000 (99.999999%)	10 (0.000001%)
6D.	To grant an unconditional mandate to the directors to issue and allot additional shares not exceeding 20% of the issued share capital of the Company.	846,962,700 (92.38%)	69,824,410 (7.62%)
6E.	To extend the mandate granted under resolution 6D by including the number of shares repurchased by the Company pursuant to resolution No. 6C.	915,340,100 (99.84%)	1,446,010 (0.16%)

As more than 50% of the votes were cast in favour of each of the above resolutions, all the above resolutions were duly passed as ordinary resolutions.

Notes:

1. The total number of shares entitling the holders to attend and vote for or against all the resolutions at the AGM: 1,783,924,005 shares.
2. The total number of shares entitling the holders to attend and vote only against any of the resolutions at the AGM: Nil.
3. As at 11 March 2005, being the latest practicable date prior to the printing of the circular of the Company dated 16 March 2005, no party has informed the Company of the intention to vote against or abstain from voting in any of the above resolutions.

4. The number of votes in the above poll results represents votes cast by shareholders who were present and voting (either personally, by proxy or by corporate representative).
5. Abacus Share Registrars Limited acted as scrutineer for the vote-taking at the AGM.

As at the date hereof, the board of directors of the Company comprises the following directors:

Executive Directors: Mr. Chan Chun Hoo, Thomas (*Chairman*); Mr. To Shu Sing, Sidney

Independent Non-executive Directors: Mr. Lee Peng Fei, Allen; Mr. Lo Kai Yiu, Anthony; Mr. Yu Hon To, David

Non-executive Directors: Mr. Tsim Tak Lung (*Deputy Chairman*); Mr. Ip Shu Wing, Charles

By order of the board
Playmates Holdings Limited
Tracy Fong Yuk Yu
Company Secretary

Hong Kong, 28 April 2005

* *For identification purpose only*

Please also refer to the published version of this announcement in South China Morning Post and Hong Kong Economic Journal.